Transport Infrastructure Agreement
Change management
OpenPEPPOL Coordinating Community meetings

Vienna, May 2017
Content

- Why another TIA revision project?
- Status and next steps
- Open Change Requests
- Domain agreements
Two critical topics

- How to improve the current TIA
  - Several improvements identified and agreed during the previous project
    - Annex 3 and 4
    - Legal provisions in main agreements

- How to accommodate the needs from new domains
  - e-Tendering
  - Payment
TIA Change management

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In a scenario where the suggested amendments will have a significant economic, legal or statutory impact on OpenPEPPOL Members, the principles behind the amendments will be sent to the OpenPEPPOL General Assembly for approval.
Current status

- The Agreement Coordinator appointed
  - will be single point of contact for anyone requesting changes to the OpenPEPPOL Agreements

- Establishment of TIA CMB and TIA WG
  - postponed due to lack of candidates

- Change requests
  - A detailed overview of existing Change requests, separating changes to the Agreement from changes to the content of the Annexes has been established (to be implemented in Jira)
  - Already discussed and agreed changes to the content of Annex 3 & 4 are to be handed over to the TICC CMB and will be implemented according to the agreed TICC CMB process

- Interim strategy for handling TIA revision activities agreed by the Management Committee
Interim strategy

- The process will follow the basis principle of the defined TIA agreement change management process
- The Managing Committee will take the role as an interim CMB

- Call for candidacies to the CMB to the OpenPEPPOL PA’s and the OpenPEPPOL Member list
  - OpenPEPPOL PA representatives will be informed about the strategy and next step and asked for preferred time schedule for CMB election

- Call for participation in the TIA WG to all members
  - OpenPEPPOL PA representatives is asked to support the population of the WG by appointing own key resources and encouraging AP providers under their jurisdiction to join
## Next step

### WG establishment

- Call for WG participation: May 5<sup>th</sup>
- Submit WG candidates: June 9<sup>th</sup>
- WG start-up meeting: June 16<sup>th</sup> kl 13.00-15.00 CEST

### CMB Election

- Call for TIA CMB Candidates: May 5<sup>th</sup>
- Submit Candidates: June 2<sup>nd</sup>
- Elect Candidates: June 9 – 16<sup>th</sup>
- Announce result of election: June 23<sup>rd</sup>
- TIA CMB start-up meeting: June 28<sup>th</sup> kl 13.00-15.00 CEST
TIA Change management

- Why another TIA revision project?
- Status and next steps
- Open Change Requests
- Domain agreements
# Open Change Requests

<table>
<thead>
<tr>
<th></th>
<th>TIA documents effected</th>
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**Status**

- x: Open
- Closed: No change required.
- Closed: Reporting templates under preparation
- Closed: Decentralized signing – central control on ID

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**Editorial changes handled by TIA Coordinator and OpenPEPPOL OO**

Reffered to TICC CMB
Why another TIA revision project?
Status and next steps
Open Change Requests
Domain agreements
## New Domains = new requirements

<table>
<thead>
<tr>
<th>Requirements</th>
<th>e-Tendering</th>
<th>Payment</th>
<th>Notes</th>
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</thead>
<tbody>
<tr>
<td>Use of AS4</td>
<td>✓</td>
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<tr>
<td>End-to-end security</td>
<td>✓</td>
<td>✓</td>
<td>Using same building blocks, but not the same implementation</td>
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<tr>
<td>Business Certificate Publisher</td>
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<td>✓</td>
<td>Different solutions to the same basic challenge</td>
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<td>Trusted list</td>
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<tr>
<td>Increased responsibility on service providers</td>
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<td>e-Tendering Platform Provider</td>
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<tr>
<td>Increased SLA requirements</td>
<td>✓</td>
<td>✓</td>
<td>But not the same</td>
</tr>
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</table>
Central governance – decentralised implementation

- The **PEPPOL Coordinating Authority** will provide overall governance and have authority over all central components of the PEPPOL Transport Infrastructure as well as the different certificate schemes applied;

- The **PEPPOL Coordinating Communities** will provide governance and have authority over technical specifications and services forming the agreed baseline of interoperability within a defined business domain;

- The **PEPPOL Authorities** will provide governance for the implementation and use of the PEPPOL Transport Infrastructure within a defined domain;

- The **PEPPOL Service Providers** will provide interoperable services based on defined technical specifications, services and criteria.
Adaptation strategy e-tendering

1: Handover of finalized e-Tendering Payload Profiles (for implementation, support and corrective maintenance)

2: Change request for finalization of partly developed profiles
   - Request for new profiles
   - Request for enhanced profiles

3: Handover of Trust models for implementation and maintenance

4: Change requests to the Agreement and its structure

5: Handover of Transport Infrastructure Profiles (for Support, maintenance and further development)
Questions or comments